



## PATIENT INFORMATION

(This information is necessary for our files and will be considered **CONFIDENTIAL**)

Date \_\_\_\_\_

Patient's Name \_\_\_\_\_ Age \_\_\_\_\_ Birthday \_\_\_\_\_  
LAST FIRST INITIAL

If patient is a minor, give name of parent or legal guardian \_\_\_\_\_ Relationship \_\_\_\_\_

Residence Address \_\_\_\_\_ For how long? \_\_\_\_\_ ☐ Own ☐ Rent  
STREET CITY ZIP

Patient is: ☐ Married ☐ Single ☐ Divorced ☐ Separated ☐ Widowed ☐ Minor

Driver's License No. \_\_\_\_\_ Social Security No. \_\_\_\_\_ Res. Phone ( ) \_\_\_\_\_

Bank \_\_\_\_\_ Account No. \_\_\_\_\_ Patient's Birthdate \_\_\_\_\_

Employed by \_\_\_\_\_ How long? \_\_\_\_\_ Occupation \_\_\_\_\_

Business Address \_\_\_\_\_ Bus. Phone ( ) \_\_\_\_\_  
STREET CITY ZIP

Spouse's Name \_\_\_\_\_ Driver's License No. \_\_\_\_\_ Soc. Sec. No. \_\_\_\_\_

Employed by \_\_\_\_\_ How long? \_\_\_\_\_ Occupation \_\_\_\_\_

Business Address \_\_\_\_\_ Bus. Phone ( ) \_\_\_\_\_  
STREET CITY ZIP

Name of nearest relative not living with you \_\_\_\_\_ Relationship \_\_\_\_\_

Complete Address \_\_\_\_\_ Res. Phone ( ) \_\_\_\_\_  
STREET CITY ZIP

Name of Physician \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ TELEPHONE \_\_\_\_\_

Former Dentist \_\_\_\_\_ ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ TELEPHONE \_\_\_\_\_

Purpose of Appointment \_\_\_\_\_

Is this office visit for Emergency Dental Care? ☐ Yes ☐ No If yes, explain: \_\_\_\_\_

School Children Attend \_\_\_\_\_ Whom may we thank for referring you? \_\_\_\_\_

## FINANCIAL INFORMATION

Person responsible for this account \_\_\_\_\_ Relationship \_\_\_\_\_

Address \_\_\_\_\_ CITY \_\_\_\_\_ ZIP \_\_\_\_\_ TELEPHONE \_\_\_\_\_  
STREET

PREFERENCE OF PAYMENT: ☐ Cash on day of treatment ☐ Visa No. \_\_\_\_\_

☐ State Aid No. \_\_\_\_\_ ☐ Mastercard No. \_\_\_\_\_

Name of insurance company (primary insurance) \_\_\_\_\_

INSURED PERSON'S NAME \_\_\_\_\_ BIRTHDATE \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_ SOCIAL SECURITY NO. \_\_\_\_\_

NAME OF GROUP DENTAL PLAN \_\_\_\_\_ GROUP NO. \_\_\_\_\_ PLAN NO. \_\_\_\_\_ NAME OF UNION \_\_\_\_\_ LOCAL \_\_\_\_\_

Name of insurance company (secondary insurance) \_\_\_\_\_

INSURED PERSON'S NAME \_\_\_\_\_ BIRTHDATE \_\_\_\_\_ RELATIONSHIP \_\_\_\_\_ SOCIAL SECURITY NO. \_\_\_\_\_

NAME OF GROUP DENTAL PLAN \_\_\_\_\_ GROUP NO. \_\_\_\_\_ PLAN NO. \_\_\_\_\_ NAME OF UNION \_\_\_\_\_ LOCAL \_\_\_\_\_

## TERMS & CONDITIONS

As a condition of treatment by this office, I understand financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental service performed without prior financial arrangements, must be paid for in cash at the time services are performed. I understand that dental services furnished to me are charged directly to me and that I am personally responsible for payment of all dental services. If I carry insurance, I understand that this office will help prepare my insurance forms to assist in making collections from insurance companies and will credit such collections to my account. However, this dental office cannot render services on the assumption that charges will be paid by an insurance company.

**Assignment of Insurance:** I hereby authorize my insurance company to pay directly to my dentist benefits accruing to me under my policy. A service charge of 1½% per month (18% per annum) (but in no event more than the maximum rate permissible under state law) will be charged on the unpaid principal balance on all accounts not paid within 60 days of treatment date.

I understand that the fee estimate listed for this dental case can only be extended for a period of six months from the date of the patient's examination. In consideration of the professional services rendered to me, or at my request, by the Doctor and or his staff, I agree to pay, therefore, the reasonable value of said services to said Doctor, or his assignee, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be billed unless objected to by me, in writing, within the time for payment thereof. Additionally, I agree that a waiver for any breach of any term or condition hereunder shall not constitute a waiver of any further term or condition. I further agree that in the event that either this office or I institute any legal proceedings with respect to amounts owed by me for services rendered, the prevailing party in such proceedings shall be entitled to recover all costs incurred including reasonable attorneys' fees.

I grant my permission to you, or your assigns, to telephone me at home or at my work to discuss matters related to this form.

I have read the above conditions of treatment and agree to their content.

Date: \_\_\_\_\_

Signed \_\_\_\_\_



# Patient Medical History

Physician \_\_\_\_\_ Office Phone \_\_\_\_\_ Date of Last Exam \_\_\_\_\_

1. Are you under medical treatment now? ☐ Yes ☐ No
2. Have you ever been hospitalized for any surgical operation or serious illness within the last 5 years? ☐ Yes ☐ No  
If yes, please explain \_\_\_\_\_
3. Are you taking any medication(s) including non-prescription medicine? ☐ Yes ☐ No  
If yes, what medication(s) are you taking? \_\_\_\_\_
4. Have you ever taken Fen-Phen/Redux? ☐ Yes ☐ No
5. Do you use tobacco? ☐ Yes ☐ No
6. Do you use controlled substances? ☐ Yes ☐ No
7. Are you wearing contact lenses? ☐ Yes ☐ No

8. Do you have or have you had any of the following?

	Yes	No
High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
Heart Attack	<input type="checkbox"/>	<input type="checkbox"/>
Rheumatic Fever	<input type="checkbox"/>	<input type="checkbox"/>
Swollen Ankles	<input type="checkbox"/>	<input type="checkbox"/>
Fainting / Seizures	<input type="checkbox"/>	<input type="checkbox"/>
Asthma	<input type="checkbox"/>	<input type="checkbox"/>
Low Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>
Epilepsy / Convulsions	<input type="checkbox"/>	<input type="checkbox"/>
Leukemia	<input type="checkbox"/>	<input type="checkbox"/>
Diabetes	<input type="checkbox"/>	<input type="checkbox"/>
Kidney Diseases	<input type="checkbox"/>	<input type="checkbox"/>
AIDS or HIV Infection	<input type="checkbox"/>	<input type="checkbox"/>
Thyroid Problem	<input type="checkbox"/>	<input type="checkbox"/>

Heart Disease	<input type="checkbox"/>	<input type="checkbox"/>
Cardiac Pacemaker	<input type="checkbox"/>	<input type="checkbox"/>
Heart Murmur	<input type="checkbox"/>	<input type="checkbox"/>
Angina	<input type="checkbox"/>	<input type="checkbox"/>
Frequently Tired	<input type="checkbox"/>	<input type="checkbox"/>
Anemia	<input type="checkbox"/>	<input type="checkbox"/>
Emphysema	<input type="checkbox"/>	<input type="checkbox"/>
Cancer	<input type="checkbox"/>	<input type="checkbox"/>
Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
Joint Replacement or Implant	<input type="checkbox"/>	<input type="checkbox"/>
Hepatitis / Jaundice	<input type="checkbox"/>	<input type="checkbox"/>
Sexually Transmitted Disease	<input type="checkbox"/>	<input type="checkbox"/>
Stomach Troubles / Ulcers	<input type="checkbox"/>	<input type="checkbox"/>

9. Are you allergic to or have you had any reactions to the following?

	Yes	No
Local Anesthetics (e.g. Novocain)	<input type="checkbox"/>	<input type="checkbox"/>
Penicillin or any other Antibiotics	<input type="checkbox"/>	<input type="checkbox"/>
Sulfa Drugs	<input type="checkbox"/>	<input type="checkbox"/>
Barbiturates	<input type="checkbox"/>	<input type="checkbox"/>
Sedatives	<input type="checkbox"/>	<input type="checkbox"/>
Iodine	<input type="checkbox"/>	<input type="checkbox"/>
Aspirin	<input type="checkbox"/>	<input type="checkbox"/>
Any Metals (e.g. nickel, mercury, etc.)	<input type="checkbox"/>	<input type="checkbox"/>
Latex Rubber	<input type="checkbox"/>	<input type="checkbox"/>
Other (please list)	<input type="checkbox"/>	<input type="checkbox"/>

10. Do you have a persistent cough or throat clearing not associated with a known illness (lasting more than 3 weeks) ☐ Yes ☐ No

11. Women Only:

	Yes	No
a) Are you pregnant or think you may be pregnant?	<input type="checkbox"/>	<input type="checkbox"/>
b) Are you nursing?	<input type="checkbox"/>	<input type="checkbox"/>
c) Are you taking oral contraceptives?	<input type="checkbox"/>	<input type="checkbox"/>

	Yes	No
Chest Pains	<input type="checkbox"/>	<input type="checkbox"/>
Easily Winded	<input type="checkbox"/>	<input type="checkbox"/>
Stroke	<input type="checkbox"/>	<input type="checkbox"/>
Hay Fever / Allergies	<input type="checkbox"/>	<input type="checkbox"/>
Tuberculosis	<input type="checkbox"/>	<input type="checkbox"/>
Radiation Therapy	<input type="checkbox"/>	<input type="checkbox"/>
Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>
Recent Weight Loss	<input type="checkbox"/>	<input type="checkbox"/>
Liver Disease	<input type="checkbox"/>	<input type="checkbox"/>
Heart Trouble	<input type="checkbox"/>	<input type="checkbox"/>
Respiratory Problems	<input type="checkbox"/>	<input type="checkbox"/>
Mitral Valve Prolapse	<input type="checkbox"/>	<input type="checkbox"/>
Other	<input type="checkbox"/>	<input type="checkbox"/>

I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider or agency, who may release such information to you. I will notify the doctor of any change in my health or medication.

Date \_\_\_\_\_ Signature \_\_\_\_\_

Year 2  
Changes in Health \_\_\_\_\_

Date \_\_\_\_\_ Signature \_\_\_\_\_

Year 3  
Changes in Health \_\_\_\_\_

Date \_\_\_\_\_ Signature \_\_\_\_\_

REVIEWED BY

2 YEAR 5

3 YEAR 6

4 YEAR 7

Date \_\_\_\_\_ Signature \_\_\_\_\_

Year 5  
Changes in Health \_\_\_\_\_

Date \_\_\_\_\_ Signature \_\_\_\_\_

Year 6  
Changes in Health \_\_\_\_\_

Date \_\_\_\_\_ Signature \_\_\_\_\_

Health Questionnaire MUST be updated every year!

**CONSENT FOR TREATMENT:** I hereby grant authority to the dentist(s) in charge of the care of the patient whose name appears on this Health History form, to administer such anesthetics, analgesics, sedatives, nitrous oxide sedation and intravenous sedation; and to perform such operations as may be deemed necessary or advisable in the diagnosis and treatment of this patient. I have been informed of all possible complications of the procedures, anesthetics and/or drugs. All services are rendered and accepted under the terms and conditions printed on the reverse hereof

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Authorization must be signed by the patient, or by the nearest relative in the case of a minor or when the patient is physically or mentally incompetent.

Relationship to the patient: \_\_\_\_\_